

## EAST Search History

## EAST Search History (Prior Art)

| Ref # | Hits  | Search Query                                      | DBs   | Default Operator | Plurals | Time Stamp          |
|-------|-------|---|---|------------------|---------|---------------------|
| S1    | 79    | dividend same manager                             | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR               | OFF     | 2008/08/25<br>13:38 |
| S2    | 63750 | "705"/\$.ccls.                                    | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR               | OFF     | 2008/08/25<br>13:38 |
| S3    | 55    | S1 and S2   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR               | OFF     | 2008/08/25<br>13:38 |
| S4    | 1     | dividend same target same manager                 | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR               | OFF     | 2008/08/25<br>13:38 |
| S5    | 11    | dividend same (yield target) same allocation      | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR               | OFF     | 2008/08/25<br>14:03 |
| S6    | 10    | S2 and S5   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR               | OFF     | 2008/08/25<br>14:03 |
| S7    | 12    | dividend same (yield target goal) same allocation | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR               | OFF     | 2008/08/25<br>14:52 |

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| S8  | 0    | S7 and S3  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>14:52 |
| S9  | 11   | S7 and S2  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>14:52 |
| S10 | 7991 | dividend   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>14:53 |
| S11 | 1168 | S10 and S2   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>14:53 |
| S12 | 754  | S11 and returns  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>14:53 |
| S13 | 8    | retirement same plan<br>same dividend same<br>allocation | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>15:04 |
| S14 | 21   | retirement same plan<br>same dividend                    | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>15:08 |
| S15 | 12   | adjusting same<br>investment same<br>dividend            | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>15:25 |

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| S16 | 2   | "11072566"  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:14 |
| S17 | 5   | "10072566"  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:31 |
| S18 | 10  | "6115697"   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:31 |
| S20 | 0   | "10791918"  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:31 |
| S21 | 131 | portfolio same term<br>and (target goal) same<br>allocation                                     | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:52 |
| S22 | 56  | portfolio same term<br>and (target goal) same<br>allocation and<br>monitoring                   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:52 |
| S23 | 55  | S2 and S22  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:52 |
| S24 | 14  | portfolio same term<br>and (target goal) same<br>allocation and<br>(monitoring same<br>returns) | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>16:56 |

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| S25 | 1  | portfolio same term and (target goal) same growth same allocation and (monitoring same returns) | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>17:10 |
| S26 | 41 | portfolio and term and (target goal) and growth and allocation and (monitoring same returns)    | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>17:10 |
| S27 | 1  | bond same trading same growth same dividend   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>17:12 |
| S28 | 10 | bond same trading same dividend   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>17:12 |
| S29 | 53 | "5978778"   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>17:21 |
| S30 | 7  | "6904336"   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/08/25<br>17:34 |
| S31 | 28 | dividend same manager same investment   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/09/05<br>15:03 |
| S32 | 30 | dividend same goal  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/09/05<br>15:16 |

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| S33 | 64218 | "705"/\$.ccls.                             | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/09/05<br>15:16 |
| S34 | 11    | S33 and S32                                | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2008/09/05<br>15:25 |
| S35 | 374   | investment adj<br>manager                  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2009/06/30<br>16:19 |
| S36 | 0     | 705/37.ccls                                | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2009/06/30<br>16:19 |
| S37 | 4595  | 705/37.ccls.                               | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2009/06/30<br>16:19 |
| S38 | 54    | S37 and S35                                | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2009/06/30<br>16:27 |
| S39 | 2     | "20020188536"                              | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/25<br>15:41 |
| S40 | 18277 | dividend and goal<br>target and investment | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:26 |

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| S41 | 83363  | "705"/\$.ccls.                                  | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:26 |
| S42 | 4646   | S40 and S41                                     | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:26 |
| S43 | 2      | investment and<br>dividend adj (goal<br>target) | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:27 |
| S44 | 10     | dividend adj (goal<br>target)                   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:27 |
| S45 | 2      | S44 and S41                                     | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:28 |
| S46 | 2      | S43 and S41                                     | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:28 |
| S47 | 375998 | dividend investment<br>goal                     | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:29 |
| S48 | 444    | dividend and<br>investment and goal             | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:29 |

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| S49 | 385     | S48 and S41                                     | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:29 |
| S50 | 1327957 | dividend and<br>investment and goal<br>target   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:29 |
| S51 | 745     | dividend and<br>investment and (goal<br>target) | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:29 |
| S52 | 643     | S51 and S41                                     | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/05/27<br>16:29 |
| S53 | 199     | "5727165"                                       | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/06/02<br>21:51 |
| S54 | 80      | "5749785"                                       | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/06/02<br>21:52 |
| S55 | 2       | "20020188536"                                   | US-PGPUB;<br>USPAT; USOCR;<br>FPRS; EPO;<br>JPO;<br>DERWENT;<br>IBM_TDB | OR | OFF | 2010/06/04<br>18:53 |

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